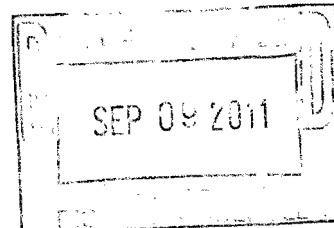


Admitted



UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
DEUTSCHE BANK TRUST COMPANY AMERICAS, :  
In its capacity as successor indenture trustee for certain :  
Series of Senior Notes, *et al.*, :

Case No. 11 Civ. 4784 (UA)

Plaintiffs, :

STIPULATION

-against- :

ADALY OPPORTUNITY FUND TD SECURITIES INC. :  
C/O ADALY INVESTMENT MANAGEMENT CO., *et al.*, :

Defendants. :  
-----X

IT IS HEREBY STIPULATED AND AGREED by and among the undersigned that:

1. Defendant Lighthouse Partners LLC shall have up to and including October 20, 2011, to respond to the amended complaint, subject to any stay of proceedings which may then be in effect;
2. Said defendant waives any defense relating to service of process; and
3. Electronically transmitted or facsimile signatures on this stipulation shall be deemed as originals for all purposes.

Dated: September 6, 2011

AKIN GUMP STRAUSS HAUSER & FELD LLP

By:

James P. Chou  
Christine D. Doniak  
One Bryant Park  
New York, New York 10036  
(212) 872-1000

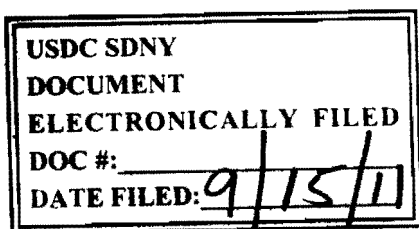
*Counsel for Plaintiffs*

LIGHTHOUSE PARTNERS LLC

By:

Robert Sroka  
54 Disbrow Lane  
New Rochelle, NY 10804  
(914) 403-8888

*Counsel for Defendant Lighthouse Partners LLC*



**SO ORDERED:**  
  
**U.S.D.J.**  
9/13/11